PHD APPLICATION SERVICE ELEMENT SEVEN



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ZOOM CALL NOTES

(First 30-Minute Call)

Purpose: To gather client preferences and academic/professional background to inform all future deliverables.

Client Background [FICTIONAL]

- Name: Daniel Thorne
- **Current Qualification**: MBA in Strategic Management Indian Institute of Management, Bangalore
- Work Experience:
 - 3 years as a Business Analyst at Deloitte
 - 2 years as a Strategy Consultant at a sustainability-focused firm
- Key Interests:
 - o Business strategy and sustainability
 - o Digital transformation in emerging markets
 - o Data-driven decision-making in corporate governance

Motivation for PhD

- Keen interest in developing a career in academia and policy research.
- Wants to explore the intersection of business strategy and environmental sustainability.
- Has authored a paper on ESG practices in emerging economies.
- Aspires to become a lecturer and contribute to global development discourse.

Research Interests

- Proposed Topic Area:
 - "Strategic Innovation and Sustainable Business Models in Emerging Economies"
- Specific Themes Discussed:
 - Corporate sustainability reporting
 - o ESG metrics and measurement frameworks
 - o Business adaptation to environmental regulations
 - o Innovation in low-carbon technologies
- Interest in using mixed methods: qualitative case studies + data analytics.

University Preferences

- Preferred Countries:
 - o UK
 - Netherlands
 - o Germany
 - Ireland
- Important Criteria:
 - o Strong sustainability/business ethics faculty
 - Access to data labs or research centres
 - Good funding opportunities

- o International exposure and cross-cultural collaboration
- Preferred University Types:
 - o Research-intensive
 - o Globally ranked (Top 150 preferred)
 - o Industry-academic collaboration encouraged

Potential Supervisor Preferences

- Interested in working with a supervisor who has:
 - o Publications in business sustainability
 - o Experience in empirical research
 - o Connections to policymaking or think tanks
- Open to co-supervision if research spans sustainability + analytics.

Funding Preferences

- Open to university-level scholarships, Commonwealth funding, and government-funded schemes.
- I would prefer full or majority tuition coverage and a stipend.
- Willing to work as a teaching/research assistant if required.

Career Goals

- Long-term goal: Become a professor and consultant in strategic sustainability.
- Short-term: Publish during PhD, contribute to international conferences, collaborate with NGOs

Second Call Notes (30-Minute Follow-up Call)

Purpose of the Call:

To confirm Daniel's final preferences after reviewing the University Recommendation Report and proceed with the next steps in the application preparation.

Final Selections & Confirmations from the Client:

Chosen PhD Title

o "Bridging the ESG Disclosure Gap: Towards a Harmonised Framework for Stakeholder-Centric Reporting in Infrastructure Firms"

Preferred Universities

- o 1st Choice: University of Cambridge Judge Business School
- o 2nd Choice: University of Oxford Saïd Business School
- o 3rd Choice: University of Warwick Warwick Business School
- o 4th Choice: University of Edinburgh Business School
- o 5th Choice: University of Manchester Alliance Manchester Business School

Selected Supervisors Cambridge: Dr. Ioannis Ioannou

- o Oxford: Dr. Robert Eccles
- o Warwick: Dr. Deniz Ucbasaran
- o Edinburgh: Dr. Kenneth Amaeshi
- o Manchester: Dr. Christopher Humphrey

Preferred Funding Options

- ESRC DTP Studentships (Warwick & Cambridge)
- Clarendon Fund (Oxford)
- University-Specific PhD Scholarships
- o UKRI and Business School-based ESG research grants

Preferred Research Methodology

- o Mixed-method approach with emphasis on:
 - Quantitative content analysis of ESG reports
 - Semi-structured interviews with ESG officers
 - Delphi validation panel for framework testing

Confirmed Interest in Topics

o Stakeholder-centric ESG reporting

- o Policy compliance and transparency gaps
- o Comparative ESG frameworks (e.g., GRI, SFDR, TCFD)

Other Client Preferences

- o Focus on UK-based infrastructure firms (with possibility to extend to EU)
- o Alignment with emerging EU regulatory mandates (e.g., CSRD)
- o Strong interest in publishing the findings in high-impact journals